

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY: PRABHAT DAIRY LIMITED			
SCRIP CODE:	539351	Name of the Scrip: PRABHAT	
Class of Security:	Equity		
QUARTER ENDED:	30/09/2015		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	97676131 Shares of Rs.10/- Each	0	100.00

For PRABHAT DAIRY LIMITED


Company Secretary



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF							
(b)	Central Government/State Government(s)	4	42821683	42821683	43.84	43.84	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
		0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :							
		4	42821683	42821683	43.84	43.84	0	0.00
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)							
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
		0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :							
		0	0	0	0.00	0.00	0	0.00
	Total A=A(1)+A(2)							
		4	42821683	42821683	43.84	43.84	0	0.00
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI							
(b)	Financial Institutions /Banks	6	4344078	4344078	4.45	4.45		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	1	1412913	1412913	1.45	1.45		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
		0	0	0	0.00	0.00		
	Sub-Total B(1) :							
		7	5756991	5756991	5.89	5.89		

For PRAJATI DAIRY LIMITED

Company Secretary



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	196	26112570	26112570	26.73	26.73		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	8460	1193535	1193535	1.22	1.22		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	13	4239947	4239947	4.34	4.34		
(c)	Others							
	FOREIGN BODIES	2	14839680	14839680	15.19	15.19		
	CLEARING MEMBERS	123	94408	94408	0.10	0.10		
	NON RESIDENT INDIANS	24	8667	8667	0.01	0.01		
	TRUSTS	1	2608650	2608650	2.67	2.67		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Sub-Total B(2) :	8819	49097457	49097457	50.27	50.27		
	Total B=B(1)+B(2) :	8826	54854448	54854448	56.16	56.16		
	Total (A+B) :	8830	97676131	97676131	100.00	100.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A+B+C) :	8830	97676131	97676131	100.00	0.00	0	0.00

For PRABHAT DAIRY LIMITED

Company Secretary



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)={V}/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
	SARANGDHAR RAMCHANDRA NIRMAL										
1	Trustee of Nirmal Family Trust	39446683	40.39	0	0.00	0.00	0	0.00	0	0.00	40.39
2	VIVEK SARANGDHAR NIRMAL	1125000	1.15	0	0.00	0.00	0	0.00	0	0.00	1.15
3	SARANGDHAR RAMCHANDRA NIRMAL	1125000	1.15	0	0.00	0.00	0	0.00	0	0.00	1.15
4	KISHOR RAMCHANDRA NIRMAL	1125000	1.15	0	0.00	0.00	0	0.00	0	0.00	1.15
	TOTAL :	42821683	43.84	0	0.00	0.00	0	0.00	0	0.00	43.84

For PRABHAT DAIRY LIMITED

Company Secretary



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	INDIA AGRI BUSINESS FUND LTD	9658895	9.89	0	0.00	0	0.00	9.89
2	PRABHAT DAIRY LIMITED-OFFER FOR SALE	7677080	7.86	0	0.00	0	0.00	7.86
3	IL AND FS TRUST COMPANY LIMITED PARTICIPATION	7391226	7.57	0	0.00	0	0.00	7.57
4	POUR LA C	5180785	5.30	0	0.00	0	0.00	5.30
5	PAYONE ENTERPRISES PRIVATE LIMITED	2999922	3.07	0	0.00	0	0.00	3.07
6	EW CLOVER SCHEME	2608650	2.67	0	0.00	0	0.00	2.67
7	COMPANY LIMITED-SHAREHOLDERS FUND-BEYOND SOLVENCY MARGIN	2585860	2.65	0	0.00	0	0.00	2.65
8	STYRAX COMMODITIES LTD	2434740	2.49	0	0.00	0	0.00	2.49
9	LATA BHANSHALI	1939100	1.99	0	0.00	0	0.00	1.99
10	HDFC TRUSTEE COMPANY LIMITED - HDFC	1739100	1.78	0	0.00	0	0.00	1.78
11	GENESIS EMERGING MARKETS OPPORTUNITIES FUND LIMITED	1412913	1.45	0	0.00	0	0.00	1.45
12	HDFC TRUSTEE COMPANY LIMITED - HDFC	1305600	1.34	0	0.00	0	0.00	1.34
13	ARVIND JAGANNATH NIRMAL	1125000	1.15	0	0.00	0	0.00	1.15
	TOTAL :	48058871	49.20	0	0.00	0	0.00	49.20

For PRABHAT DAIRY LIMITED


Company Secretary



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	INDIA AGRI BUSINESS FUND LTD	9658895	9.89	0	0.00	0	0.00	9.89
2	PRABHAT DAIRY LIMITED-OFFER FOR SALE	7677080	7.86	0	0.00	0	0.00	7.86
3	IL AND FS TRUST COMPANY LIMITED	7391226	7.57	0	0.00	0	0.00	7.57
4	SOCIETE DE PROMOTION ET DE PARTICIPATION POUR LA C	5180785	5.30	0	0.00	0	0.00	5.30
	TOTAL :	29907986	30.62	0	0.00	0	0.00	30.62

For PRABHAT DAIRY LIMITED

[Signature]
Company Secretary



(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	
1	SARANGDHAR RAMCHANDRA NIRMAL	19911456	20.39	Promoter/Promoter Group/Public
2	SARANGDHAR RAMCHANDRA NIRMAL	19535227	20.00	PROMOTER/PROMOTER GROUP
3	INDIA AGRI BUSINESS FUND LTD	9658895	9.89	PUBLIC
4	PRABHAT DAIRY LIMITED-OFFER FOR SALE	7677080	7.86	PUBLIC
5	SOCIETE DE PROMOTION ET DE PARTICIPATION POUR LA C			
6	ARVIND JAGANNATH NIRMAL	5180785	5.30	PUBLIC
7	VIVEK SARANGDHAR NIRMAL	1125000	1.15	PUBLIC
8	SARANGDHAR RAMCHANDRA NIRMAL	1125000	1.15	PROMOTER/PROMOTER GROUP
9	KISHOR RAMCHANDRA NIRMAL	1125000	1.15	PROMOTER/PROMOTER GROUP
10	RAJESH KUMAR SRIVASTAVA	1125000	1.15	PROMOTER/PROMOTER GROUP
		49342	0.05	PUBLIC
	TOTAL :	66512785	68.10	

For PRABHAT DAIRY LIMITED



Company Secretary



(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
	TOTAL :	0	0	0

For PRABHAT DAIRY LIMITED

 Company Secretary



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
			0	0
TOTAL :			0	0

For PRABHAT DAIRY LIMITED


Company Secretary

