

Prabhat Dairy Limited

14TH July, 2020

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001 Ref. Scrip Code : 539351	National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Ref: Symbol - PRABHAT
--	--

Sub: Submission of Reconciliation of Share Capital and Audit Report

Ref.: Regulation 55A of the SEBI (Depositories and Participants) Regulation, 1996

Dear Sir/ Madam,

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulation, 1996, we are herewith enclosing the Reconciliation of Share Capital and Audit Report for the quarter ended 30th June, 2020.

This report is signed by CS. Savita Jyoti of Savita Jyoti Associates, Company Secretaries.

Kindly take the above information on record.

Thanking You,
Yours faithfully,

For **Prabhat Dairy Limited**



Dipti Todkar
Company Secretary and Compliance Officer

CIN : L01100PN1998PLC013068

Registered Office : Gut No.122, At.Ranjankhol, Po.Tilaknagar, Tal.Rahata, Shrirampur, Dist.Ahmednagar, Maharashtra-413720. Tel.:+91-2422-265995,

Mumbai Office : 10th Floor, Tower-1, Weworks India Management Pvt. Ltd., Seawood Grant Central, Navi Mumbai - 400706. INDIA

Works : Gut No.66/3B, At. Malunje Khurd, Tal. Rahuri, Dist. Ahmednagar - 413721. E-mail : info@prabhat-india.in, web : www.prabhat-inida.in

CS. SAVITA JYOTI, B.Com., F.C.S.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 30th June, 2020
2. ISIN : INE302M01033
3. Face Value : Rs.10/-
4. Name of the Company : Prabhat Dairy Limited
5. Registered Office Address : Gat NO. 122, at Ranjankhol, Post Tilaknagar,
Taluka Rahata, Ahmednagar - 413720, Shrirampur
6. Correspondence Address : Gat NO. 122, at Ranjankhol, Post Tilaknagar,
Taluka Rahata, Ahmednagar - 413720, Shrirampur
7. Telephone and Fax Numbers : +91-2422-265993
8. Email Address : dipti.todkar@prabhat-india.in
9. Names of the Stock Exchanges where the Company's Securities are listed. : NATIONAL STOCK EXCHANGE OF INDIA LIMITED
BSE LIMITED

	NUMBER OF SHARES	% OF TOTAL ISSUED CAPITAL
10. Issued Capital	: 97676131	100%
11. Listed Capital	: 97676131	100%
12. Held in Dematerialised form in CDSL:	22790183	23.33%
13. Held in Dematerialised form in NSDL:	74885945	76.67%
14. Held in Physical Form	: 3	0.00%
15. Total Number of Shares 12+13+14	: 97676131	100%
16. Reasons for difference if any, between (10&11),(10&15), (11&15) :	N.A	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No of shares	Applied/ not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. Pending for SE.
NIL	NIL	NIL	NIL	NIL	NIL	NIL

AJ

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

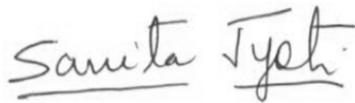
: II:

18. Register of Members is updated : YES
If not updated upto which date
19. Reference of previous quarter with regard to excess dematerialized shares, if any: NIL
20. Has the Company resolved the matter mentioned in point no.19 above, in the quarter? If not reason why? N.A.
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company: Mrs. Dipti Todkar, Company Secretary, Membership No. ACS 21676. Tel +91-2422-265993.
23. Name, Address, Telephone & Fax No., Regn. No. of the Practicing Company Secretary: Mrs. Savita Jyoti, E-86, Sainikpuri, Secunderabad – 500 094; Telephone No. 040-27110559 Registration No. FCS 3738; CP No. 1796
24. Appointment of Common Agency for Share Registry Work: Yes – KFin Technologies Private Limited (formerly known as Karvy Fintech Private Limited), Tower – B, Plot No 31 & 32, Selenium Building, Financial District, Nanakramguda, Gachibowli, Hyderabad – 500 032, Telangana, India, SEBI registration No: INR000000221; Tel: 040 – 67162222; Fax: 040- 23001153; Email: einward.ris@kfintech.com; website: www.kfintech.com
25. Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed it name etc.) The Company is in the process of delisting from the stock exchanges.

FOR SAVITA JYOTI ASSOCIATES



SAVITA JYOTI

Place: Hyderabad

Date: 13/07/2020

UDIN: F003738B000416249

SAVITA JYOTI, FCS 3738
Practicing Company Secretary
Certificate of Practice No. 1796